

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

U.S. BANK NATIONAL ASSOCIATION, solely in
its capacity as Trustee,

Interpleader Plaintiff,

vs.

TRIAXX PRIME CDO 2006-1, LTD, TRIAXX
ASSET MANAGEMENT, LLC (f/k/a ICP ASSET
MANAGEMENT, LLC), SOUTH TRYON, LLC,
GOLDMAN SACHS & CO., BLACKROCK
FINANCIAL MANAGEMENT, INC., and
GOLDENTREE ASSET MANAGEMENT, LP,

Interpleader Defendants.

Case No. 1:15-cv-10172 (WHP)

**RULE 7.1 CORPORATE
DISCLOSURE STATEMENT OF
TRIAXX ASSET MANAGEMENT,
LLC**

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Interpleader Defendant Triaxx Asset Management, LLC ("Triaxx"), a limited liability company organized and existing under the laws of the State of Delaware, states that Triaxx is a wholly-owned subsidiary of Triaxx Holdco, LLC ("Triaxx Holdco") and that no publicly-held corporation owns 10% or more of the stock of either Triaxx or Triaxx Holdco.

Dated: New York, New York
January 21, 2016

Respectfully submitted,

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